

3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Facsimile (702) 949-8321
Telephone (702) 949-8320

Rob Charles NV State Bar No. 006593
Email: rcharles@lrlaw.com
John C. Hinderaker AZ State Bar No. 18024
Email: jhinderaker@lrlaw.com

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC,¹

USA Capital Diversified Trust Deed Fund,
LLC,

USA Capital First Trust Deed Fund, LLC,²

USA Securities, LLC,³

Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

CERTIFICATE OF SERVICE

Hearing Date: June 14, 2011
Hearing Time: 10:30 a.m.
Estimated Time of Hearing: 1.5 hours

On June 10, 2011, I served the foregoing pleading, by the following means, to the persons as listed below:

Status And Agenda For June 14, 2011 Hearing Filed By USACM Liquidating Trust
[DE 8425]

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

(Check all that apply)

- ☒ a. **ECF System** (*You must attach the "Notice of Electronic Filing", or list all persons and addresses and attach additional paper if necessary*)

- ☒ b. **United States mail, postage fully prepaid**
(*List persons and addresses. Attach additional paper if necessary*)

Robert W. Ulm
414 Morning Glory Road
St. Marys, GA 31558

- ☐ c. **Personal Service** (*List persons and addresses. Attach additional paper if necessary*)

I personally delivered the document(s) to the persons at these addresses:

For a party represented by an attorney, delivery was made by handing the document(s) to the attorney or by leaving the documents(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge by leaving the documents(s) in a conspicuous place in the office.

For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

- ☒ d. **By direct e-mail (as opposed to through the ECF System)** (*List persons and e-mail addresses. Attach additional paper if necessary*)

I caused the document(s) to be sent to the persons at the e-mail addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

Names on the Post Effective Official Service List For Limited Notice No. 5 dated March 31, 2009.

Richard I. Dreitzer
Richard.dreitzer@bullivant.com

George A. Davis
George.davis@cwt.com

Michael W. Carmel
Michael@mcarmellaw.com

Deborah D. Williamson
dwilliamson@coxsmith.com

Susan Williams Scann
sscann@deanerlaw.com

Geoffrey L. Berman
gberman@dsi.biz

Allan B. Diamond
adiamond@diamondmccarthy.com

Eric Madden
emadden@diamondmccarthy.com

Michael Tucker
Michael.tucker@fticonsulting.com

Robert P. Goe
rgoe@goeforlaw.com

Gerald M. Gordon
gmg@gordonsilver.com
geg@gordonsilver.com

Janet L. Chubb
Louis M. Bubala III
jlc@jonesvargas.com
tbw@jonesvargas.com
lbubala@jonesvargas.com

Dean T. Kirby, Jr.
John Hebert
dkirby@kirbymac.com
jhebert@kirbymac.com

Michelle Abrams
mabrams@abramstanko.com

Richard W. Esterkin
Asa S. Hami
resterkin@morganlewis.com
ahami@morganlewis.com

August B. Landis
Augie.landis@usdoj.gov

Jeffrey D. Hermann
jhermann@orrick.com

Marc A. Levinson
malevinson@orrick.com

William J. Ovca, Jr.
N1GL@aol.com

Brian D. Shapiro
bshapiro@brianshapirolaw.com

Robert R. Kinas
rkinas@swlaw.com

Lisa A. Rasmussen
lisa@lrasmussenlaw.com

Bradley Paul Elley
bpelleylawbk@sbcglobal.net

Bradley N. Boodt
bnboodt@hollandhart.com

William A. Brewer III
Michael J. Collins
Kenneth N. Hickox, Jr.
Robert M. Millimet
wab@bickelbrewer.com
mjc@bickelbrewer.com
kzh@bickelbrewer.com
rrm@bickelbrewer.com

- ☐ e. **By fax transmission (*List persons and fax numbers. Attach additional paper if necessary*)**

Based upon the written agreement of the parties to accept service by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

- ☐ f. **By messenger (*List persons and addresses. Attach additional paper if necessary*)**

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service. (A declaration by the messenger must be attached to this Certificate of Service).

LEWIS
AND
ROCA
LLP
LAWYERS

I declare under penalty of perjury that the foregoing is true and correct.

Signed this 10th day of June, 2011 at Phoenix, Arizona.

/s/ Marie H. Mancino

Lewis and Roca LLP

Miscellaneous:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

Type: bk

Chapter: 11 v

Office: 2 (Las Vegas)

Assets: y

Judge: lbr

Case Flag: EXHS, BAPCPA, LEAD,
JNTADMN, APPEAL

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from JOHN HINDERAKER entered on 6/10/2011 at 10:20 AM PDT and filed on 6/10/2011

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 8425

Docket Text:

Status And Agenda For June 14, 2011 Hearing Filed By USACM Liquidating Trust Filed by JOHN HINDERAKER on behalf of USACM LIQUIDATING TRUST (HINDERAKER, JOHN)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:C:\fakepath\2360403_1.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/10/2011] [FileNumber=19675149-0]
] [a0becfb20dee33030c1f7aa790f45c96fd548c156a63963b72d5cd696a782e147f4
d693dff4379ce297fc465e8fa79d7e690c3a01634558ce56f352adcdec7c3]]

06-10725-lbr Notice will be electronically mailed to:

MICHELLE L. ABRAMS on behalf of Cross Defendant ROCKLIN/REDDING LLC
mabrams@abramstanko.com

FRANKLIN C. ADAMS on behalf of Creditor JAMES CORISON
franklin.adams@bbklaw.com, arthur.johnston@bbklaw.com

NANCY L. ALLF on behalf of Defendant THE WILD WATER LP
Nancy.Allf@gmail.com, karen.lawrence007@gmail.com;angela.nakamura007@gmail.com

FRANK A. ANDERSON on behalf of Creditor PENSION BENEFIT GUARANTY CORPORATION
anderson.frank@pbgc.gov, efile@pbgc.gov

OGONNA M. ATAMOH on behalf of Defendant ASHBY USA, LLC
oatamoh@nevadafirm.com,
bkecf@nevadafirm.com;sliberio@nevadafirm.com;rholley@nevadafirm.com;vnelson@nevadafirm.com;sdwkhtecf@gm

JON MAXWELL BEATTY on behalf of Interested Party USACM LIQUIDATING TRUST
mbeatty@diamondmccarthy.com

BMC GROUP, INC.
ecf@bmcgroup.com, mjohn@bmcgroup.com

GEORGANNE W. BRADLEY on behalf of Defendant COMPASS PARTNERS LLC
georganne.bradley@bullivant.com, mopatrny@kcnvlaw.com

KELLY J. BRINKMAN on behalf of Creditor GOOLD PATTERSON ALES ROADHOUSE, & DAY